

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter 11☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Plastiq Inc.</u>	
<hr/>		
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	<u>N/A</u>	
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>45-4306125</u>	
<hr/>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1475 Folsom Street, Suite 400</u>	
	<u>San Francisco, CA 94103</u>	
	<small>Number, Street, City, State & ZIP Code</small>	<small>P.O. Box, Number, Street, City, State & ZIP Code</small>
	<u>San Mateo</u>	Location of principal assets, if different from principal place of business
	<small>County</small>	
		<small>Number, Street, City, State & ZIP Code</small>
<hr/>		
5. Debtor's website (URL)	<u>https://plastiq.com</u>	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<hr/>		

Debtor **Plastiq Inc.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5182**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Schedule 1	Relationship	See Schedule 1
District	Delaware	When	05/24/23
		Case number, if known	_____

Debtor **Plastiq Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets (on a consolidated basis)

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities (on a consolidated basis)

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Plastiq Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **05/24/2023**
MM / DD / YYYY**X** /s/ Vladimir Kasparov
Signature of authorized representative of debtorVladimir Kasparov
Printed nameTitle Chief Restructuring Officer**18. Signature of attorney****X** /s/ Matthew B. Lunn
Signature of attorney for debtorDate **05/24/2023**
MM / DD / YYYYMatthew B. Lunn
Printed nameYoung Conaway Stargatt & Taylor, LLP
Firm name1000 North King Street, Wilmington, DE 19801
Number, Street, City, State & ZIP CodeContact phone (302) 571-6600Email address mlunn@ycst.com4119 DE
Bar number and State

Schedule 1**Pending Bankruptcy Cases Filed by Affiliated Entities**

On the date hereof, each of the related entities listed below (collectively, the “Debtors”), including the debtor in this chapter 11 case, filed a petition in the United States Bankruptcy Court for the District of Delaware (the “Court”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532. Contemporaneously with the filing of their voluntary petitions, the Debtors filed a motion requesting that the Court jointly administer their chapter 11 cases for administrative purposes only.

Entity Name	Federal Employer Identification Number (EIN)
Plastiq Inc.	45-4306125
PLV Inc.	38-4015084
Nearside Business Corp.	N/A

SECRETARY’S CERTIFICATE

The undersigned, being the secretary of PlastiQ Inc., a Delaware corporation (the “**Company**”), hereby certifies as follows:

1. Attached hereto is a true and complete copy of the resolutions of the Board of Directors (the “**Board**”) of the Company, duly adopted at a properly convened meeting of the Board on May 22, 2023 (the “**Meeting**”).
2. Pursuant to Section 3(l) of the Amended and Restated Bylaws of PlastiQ Inc., dated as of April 27, 2012, I was duly appointed as temporary secretary of the Company at the Meeting, and, as such, was empowered to record the proceedings of the Meeting. I am familiar with the facts herein certified, and I am duly authorized to certify the same on behalf of the Company.
3. Such resolutions have not been amended, altered, annulled, rescinded, or revoked, and are in full force and effect as of the date hereof. There exist no other subsequent resolutions of the Board relating to the matters set forth in the resolution attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the 22nd day of May, 2023.

/s/ Vladimir Kasparov

Name: Vladimir Kasparov

Title: Temporary Secretary

RESOLUTIONS
OF
THE BOARD OF DIRECTORS OF
PLASTIQ INC.

May 22, 2023

The following actions are taken by the members of the Board of Directors (the “**Board**”) of PlastiQ Inc., a Delaware corporation (the “**Company**”), by resolution at a meeting (the “**Meeting**”), effective as of date set forth above, pursuant to Section 141(f) of the General Corporation Law of the State of Delaware permitting such actions to be taken.

WHEREAS, management of the Company is vested in the Board pursuant to section 2(a) of the Amended and Restated Bylaws of PlastiQ Inc., dated as of April 27, 2012 (the “**Bylaws**”) and section 141(a) of the General Corporation Laws of the State of Delaware;

WHEREAS, the Board has reviewed and considered the financial and operational condition of the Company, and the Company’s business on the date hereof, including the assets of the Company, and current and long-term liabilities of the Company, and the recommendations of the Company’s legal and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding for the Company under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”);

WHEREAS, the Board has determined that it is in the best interests of the Company and the Company’s stakeholders, creditors, and other interested parties to commence a case under the provisions of chapter 11 of the Bankruptcy Code, and the Board of the Company has consented to the filing of a voluntary petition under the provisions of chapter 11 and the Bankruptcy Code;

Commencement and Prosecution of Bankruptcy Case

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, the creditors of the Company, and other stakeholders and interested parties of the Company, that a voluntary petition (the “**Petition**”) be filed by the Company with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) under the provisions of chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that the form, terms and provisions of, the execution, delivery and filing of, and the performance of the transactions and obligations contemplated by the Petition be, and they hereby are, authorized, approved and adopted in all respects and that the officers of the Company (each, an “**Authorized Person**” and collectively, the “**Authorized Persons**”) be, and hereby are, authorized, directed, and empowered on behalf of and in the name of each Company (i) to execute and verify the Petition and all documents ancillary thereto, and to cause such Petition to be filed with the Bankruptcy Court commencing a chapter 11 case (the “**Bankruptcy Case**”), and to make or cause to be made prior to the execution thereof any modifications to such Petition or ancillary

documents, and (ii) to execute, verify, and file or cause to be filed all other petitions, schedules, lists, motions, applications, declarations, affidavits, and other papers or documents necessary, appropriate, or desirable in connection with the foregoing, with such changes, additions, and modifications thereto as the Authorized Persons executing the same shall approve, such approval to be conclusively evidenced by the Authorized Persons' execution and delivery thereof; and it is further;

Retention of Professionals

RESOLVED, that the law firm of Young Conaway Stargatt & Taylor, LLP ("YCST"), shall be, and hereby is, authorized, empowered, and directed to represent the Company, as a debtor and debtor-in-possession, in connection with the Bankruptcy Case on the terms set forth in its engagement letter with the Company, which are hereby ratified and approved, and to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including to (a) execute, acknowledge, deliver, and verify the Petition and all other ancillary documents, and to cause the Petition to be filed with the Bankruptcy Court and make or cause to be made, prior to execution thereof, any modifications to the Petition or any ancillary document as the Authorized Persons deems necessary, desirable, or appropriate to carry out the intent and accomplish the purpose of these resolutions, (b) execute, acknowledge, deliver, verify, and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or proper in connection with the foregoing, and (c) execute, acknowledge, deliver, and verify any and all other documents necessary or proper in connection therewith and to administer the Bankruptcy Case in form or forms as the Authorized Persons may deem necessary or proper in order to effectuate the purpose of the intent of the foregoing resolution; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of YCST in the Bankruptcy Case; and it is further

RESOLVED, that Kurtzman Carson Consultants LLC ("KCC"), be and hereby is, authorized and empowered to represent and assist the Company as claims and noticing agent and administrative advisor and to assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of KCC in the Bankruptcy Case; and it is further

RESOLVED, that Triple P RTS, LLC ("**Portage Point**"), be and hereby is, authorized and empowered to provide a chief restructuring officer ("**CRO**") to the Company and to represent and assist the Company as restructuring advisor in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application to retain the services of Portage Point in the Bankruptcy Case; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out the Company's duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel and other professionals and to take and perform any and all further acts and deeds that the Authorized Persons deem necessary, proper or desirable in connection with the Bankruptcy Case, with a view to the successful prosecution of such case; and it is further

RESOLVED, that each of the aforementioned retained advisors of the Company is hereby authorized to take any and all actions necessary or desirable to advance the Company's rights and obligations and facilitate the commencement of the Bankruptcy Case; and it is further

Post-Petition Financing

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, the creditors of the Company, and other stakeholders and interested parties of the Company, that the Company enter into, execute, deliver and perform the transactions, and any and all other agreements, instruments and documents deemed necessary or desirable to evidence and secure the obligations under the Company's contemplated post-petition financing facility (as the same may be amended, restated, supplemented, or otherwise modified from time to time, the "**DIP Facility**"), with the Company's current secured lenders (the "**DIP Lenders**"), including, without limitation, that certain Debtor in Possession Secured Term Promissory Note (the "**DIP Loan**") to be provided by the DIP Lenders and any orders of the Bankruptcy Court approving the DIP Facility, loan or credit agreements, promissory notes, deeds of trust, mortgages, deeds to secure debt, security agreements, pledge agreements, assignments of leases and rents, assignments, guaranties, subordination agreements, intercreditor agreements, agreements with third parties (including, without limitation, lockbox agreements, cash management agreements and deposit account control agreements) relating to the collateral, indemnity agreements, certificates, affidavits, financing statements, applications, notices and other agreements of any kind or nature whatsoever (the "**DIP Loan Documents**"), with such changes, additions, and modifications thereto as an Authorized Person executing the same shall approve, such approval to be conclusively evidenced by an Authorized Person's execution and delivery thereof; and it is further

RESOLVED, that the form, terms and provisions of, the execution and delivery of, and the performance of the transactions and obligations contemplated by the DIP Loan Documents to which the Company is a party, be, and they hereby are, authorized, approved and adopted in all respects and that each Authorized Person be, and each of them, acting alone or in any combination, hereby is, authorized, directed, empowered, on behalf of and in the name of the Company, to execute, deliver, verify and/or file, or cause to be executed, delivered, verified and/or filed (or direct others to do so on their behalf as provided herein) the DIP Loan Documents and any other

instrument or agreement securing, evidencing, or relating to the obligations under the DIP Facility and all other necessary documents (including, without limitation, all petitions, affidavits, statements, schedules, motions, lists, applications, pleadings and other papers) with such changes therein and additions thereto as any such Authorized Person, in his or her sole discretion, may deem necessary, convenient, appropriate, advisable or desirable, the execution and delivery of such document with any changes thereto by the relevant Authorized Person to be conclusive evidence that such Authorized Person deemed such changes or additions to meet such standard, and in connection with the Petition; and it is further

Stalking Horse APA

RESOLVED, that it is in the best interest of the Company to enter into the proposed Equity and Asset Purchase Agreement (together with all exhibits, schedules and other attachments thereto or incorporated therein by reference, the “**Stalking Horse APA**”), by and between PlastiQ, Powered by Priority, LLC as purchaser (the “**Stalking Horse Bidder**”) and PlastiQ, Inc., Nearside Business Corp., and PLV Inc., as sellers, on the terms and conditions substantially similar to those set forth in the form of Stalking Horse APA; and it is further

RESOLVED, that the form, terms, and provisions of the Stalking Horse APA, and any other agreement, instrument, document, or certificate required to effect the purposes of the Stalking Horse APA, is authorized and approved, with such changes, additions, or deletions as any Authorized Persons executing the same may in his or her discretion deem necessary or appropriate; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, authorized, empowered, and directed to enter into, execute, and deliver the Stalking Horse APA with the Stalking Horse Bidder on behalf of the Company, subject to the Company receiving higher or better offers through a court-supervised auction process pursuant to section 363 of the Bankruptcy Code; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, authorized, empowered, and directed to execute and file on behalf of the Company all schedules, lists, and other motions, papers, or documents, and any other agreements or amendments related thereto or required thereby in respect of the sale of certain or all of the assets of the Company pursuant to sections 105, 363 and 365 of the Bankruptcy Code (the “**Section 363 Sale**”), and to take any and all action that they deem necessary or advisable to effect the Section 363 Sale, the execution thereof to be conclusive evidence of such approval and determination; and it is further

General

RESOLVED, that in accordance with Section 3(l) of the Bylaws, Vladimir Kasparov was appointed as temporary secretary for purposes of this Meeting.

RESOLVED, that the Authorized Persons be, and hereby are, authorized, directed, and empowered, on behalf of and in the name of the Company, to perform the obligations of such Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as the Authorized Persons performing or executing the same shall approve, and the

performance or execution thereof by the Authorized Persons shall be conclusive evidence of the approval thereof by the Authorized Persons and by the Company; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, authorized, directed, and empowered, in the name of and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file, record and perform under such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, to pay all expenses, including filing fees, and to take such other actions as in the judgment of the Authorized Persons, shall be necessary, proper, and desirable to prosecute a successful completion of the Company's Bankruptcy Case and to effectuate the restructuring or liquidation of the Company's debts, other obligations, organizational form and structure and ownership of the Company, all consistent with the foregoing resolutions and to carry out and put into effect the purposes of which the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is further

RESOLVED, that the Authorized Persons be, and hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to take such actions and execute and deliver such documents as may be required or as the Authorized Persons may determine to be necessary, appropriate, or desirable to carry out the intent and purpose of the foregoing resolutions or to obtain the relief sought thereby, including, without limitation, the execution and delivery of any consents, resolutions, petitions, schedules, lists, declarations, affidavits, and other papers or documents, with all such actions to be taken in such manner, and all such petitions, schedules, lists, declarations, affidavits, and other papers or documents to be executed and delivered in such form as the Authorized Persons shall approve, the taking or execution thereof by the Authorized Person being conclusive evidence of the approval thereof by the Authorized Person and the Company; and it is further

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of these resolutions, be, and they hereby are, in all respects confirmed, approved, and ratified.

Fill in this information to identify the case:Debtor name: Plastiq Inc.

United States Bankruptcy Court for the District of Delaware

Case number (If known):

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	BREX HENRIQUE DUBUGRAS 153 TOWNSEND ST, 6TH FLOOR SAN FRANCISCO, CA 94107	HENRIQUE DUBUGRAS PHONE: 800-610-7379 EMAIL: HENRIQUE@BREX.COM	TRADE DEBT				\$3,297,779.84
2	DELOITTE & TOUCHE LLP STEVE KIMBLE, CEO, TAX 555 MISSION STREET, SUITE 1400 SAN FRANCISCO, CA 94105	STEVE KIMBLE, CEO, TAX PHONE: 415-783-4000 EMAIL: SKIMBLE@DELOITTE.COM	PROFESSIONAL FEES				\$1,996,027.88
3	DONNELLEY FINANCIAL, LLC JENNIFER REINERS, GENERAL COUNSEL 35 WEST WACKER DRIVE CHICAGO, IL 60601	JENNIFER REINERS, GENERAL COUNSEL PHONE: 866-245-6044 EMAIL: JENNIFER.REINERS@DFINSOLUTIONS.COM	PROFESSIONAL FEES				\$853,103.18
4	GLOBANT LLC ATTN DIRECTOR OR OFFICER 875 HOWARD ST, 3RD FLOOR SAN FRANCISCO, CA 94103	ATTN DIRECTOR OR OFFICER PHONE: 877-215-5230 EMAIL: BILLING@GLOBANT.COM	PROFESSIONAL FEES				\$696,765.58
5	CIANFRU LLC ATTN DIRECTOR OR OFFICER 3055 WESTSIDE ROAD HEALDSBURG, CA 95448	ATTN DIRECTOR OR OFFICER PHONE: 415-730-5701 EMAIL: ANDREA@MSI-STONES.COM	LANDLORD CLAIM				\$676,032.00
6	GOOGLE LLC ATTN DIRECTOR OR OFFICER 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	ATTN DIRECTOR OR OFFICER PHONE: 650-253-0000 EMAIL: COLLECTIONS@GOOGLE.COM	TRADE DEBT				\$613,339.65
7	BOWEI LIU 926 POWELL STREET, APT 24 SAN FRANCISCO, CA 94108	PHONE: 510-449-3451 EMAIL: LIUBOWEI@GMAIL.COM	CONTRACT CLAIM				\$310,508.24
8	RAMP EDWINE ALPHONSE 71 5TH AVE NEW YORK, NY 10003	EDWINE ALPHONSE PHONE: 347-229-9695 EMAIL: EDWINE@RAMP.COM	TRADE DEBT				\$157,020.98
9	NOOM, INC. ATTN DIRECTOR OR OFFICER 450 WEST 33RD STREET, 11TH FLOOR NEW YORK, NY 10001	ATTN DIRECTOR OR OFFICER PHONE: 888-266-5071 EMAIL: CEO@NOOM.COM	TRADE DEBT				\$135,000.00
10	PARTH PADGAONKAR 200 VARICK ST STE 600 NEW YORK CITY, NY 10014	PHONE: 212-681-1380 EMAIL: PARTH@JVMNAME.DEV	CONTRACT CLAIM				\$134,311.95
11	ANGEL BATISTA 447 17TH STREET OAKLAND, CA 94612	PHONE: N/A EMAIL: ANGEL.BATISTA1992@GMAIL.COM	CONTRACT CLAIM				\$116,439.92
12	ANDELA, INC. JEREMY JOHNSON 580 FIFTH AVENUE, SUITE 820 NEW YORK, NY 10036	JEREMY JOHNSON PHONE: 646-726-4003 EMAIL: BILLING@ANDELA.COM; JEREMY@ANDELA.COM; MAYA.NERIA@ANDELA.COM	PROFESSIONAL FEES				\$85,551.62
13	ANTHEM BLUE CROSS ATTN DIRECTOR OR OFFICER 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204	ATTN DIRECTOR OR OFFICER PHONE: 800-331-1476 EMAIL: CHRIS.RIGG@ANTHEM.COM; GAIL.BOUDREAU@ANTHEM.COM	TRADE DEBT				\$77,334.94

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	GOWLING WLG MICHAEL GARELLEK 160 ELGIN STREET, SUITE 2600 OTTAWA, ON K1P 1C3 CANADA	MICHAEL GARELLEK PHONE: 514-392-9421 EMAIL: PAYMENTS.CA@GOWLINGWLG.COM; MICHAEL.GARELLEK@GOWLINGWLG.COM	PROFESSIONAL FEES				\$69,095.22
15	LINKEDIN CORPORATION A MARTIN 1000 W. MAUDE AVE SUNNYVALE, CA 94085	A MARTIN PHONE: 650-687-3600 EMAIL: AMARTIN@LINKEDIN.COM; AR-RECEIPTS@LINKEDIN.COM	TRADE DEBT				\$66,033.62
16	601 CALIFORNIA PROPERTY INVESTMENTS LLC WILMER CHIU 255 SHORELINE DRIVE, SUITE 300 REDWOOD CITY, CA 94065	WILMER CHIU PHONE: 650-373-1230 EMAIL: WCHIU@ECP-LLC.COM	LANDLORD CLAIM				\$65,636.07
17	CBIZ ARC CONSULTING NANCY MAI 44 MONTGOMERY ST SAN FRANCISCO, CA 94104	NANCY MAI PHONE: 415-787-4107 EMAIL: NANCY.MAI@CBIZ.COM	PROFESSIONAL FEES				\$65,103.57
18	GALILEO FINANCIAL TECHNOLOGIES, INC. CLAY WILKES 9800 MONROE ST, 7TH FLOOR SANDY, UT 84070	CLAY WILKES PHONE: 801-365-6060 FAX: 801-924-1757 EMAIL: CWILKES@GALILEOPROCESSING.COM; LEGAL@GALILEO-FT.COM	PROFESSIONAL FEES				\$64,689.03
19	WILLIAMSMARSTON LLC ATTN DIRECTOR OR OFFICER 800 BOYLSTON STREET, 16TH FLOOR BOSTON, MA 02199	ATTN DIRECTOR OR OFFICER PHONE: 617-982-6699 EMAIL: BILLING@WILLIAMSMARSTON.COM	PROFESSIONAL FEES				\$62,637.50
20	COLONNADE CAPITAL LLC REMY TRAFELET 1400 CENTREPARK BLVD, SUITE 810 WEST PALM BEACH, FL 33401	REMY TRAFELET PHONE: 561-712-7860 EMAIL: RTRAFELET@CLAACQ.COM	LITIGATION CLAIM	C, U, D			Unknown

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
PLASTIQ INC., *et al.*,¹)
) Case No. 23-____ (____)
Debtors.)
) (Joint Administration Requested)
)
_____)

**CONSOLIDATED CORPORATE OWNERSHIP STATEMENT
AND LIST OF EQUITY INTEREST HOLDERS PURSUANT
TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), AND 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (each, a “**Debtor**”) hereby state as follows:

1. A list of Debtor PlastiQ Inc.’s equity interest holders, their addresses, and the nature of their equity interests is attached hereto as **Exhibit A**.
2. Debtors PLV Inc. d/b/a PLV TX Branch Inc. and Nearside Business Corp. and non-debtors PlastiQ Canada Inc., P4B Inc., PlastiQ Canada EP Inc., and PBS Inc., whose address is 1475 Folsom Street, Suite 400, San Francisco, California 94103, are 100% owned by Debtor PlastiQ Inc., whose address is also 1475 Folsom Street, Suite 400, San Francisco, California 94103.
3. Non-Debtor Nearside Business Software Canada, Inc., whose address is 1475 Folsom Street, Suite 400, San Francisco, California 94103, is 100% owned by Debtor Nearside Business Corp.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

Exhibit A

List of Plastiq Inc.'s Equity Interest Holders

Name	Common (CS)	NS Common (NSCS)	Series A-1 Preferred (PA1)	Series A-1 Preferred (PA1) 1,044,108/103,391/546,673/86,507/981:1 Conversion Ratio	Series A Preferred (PA)	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC)	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE)	Series E Preferred (PE) 1:1 Conversion Ratio	Options and RSU's Outstanding Under 2012 Amended and Restated Stock Option and Grant Plan	Options and RSU's Outstanding Under Sakura Research Corp 2018	Common Warrants	Series A-1 Preferred Warrants(1 to 1,044,108/103,391/546,673/86,507/981)	Series B-2 Preferred Warrants	Series B Preferred Warrants	Series C Preferred Warrants
4ward Investors, LLC					322,577	322,577			740,730	740,730															
A-PCR-28-Fund, a series of AngelList-GP- Fund																									
A-PGY-37 -Fund									197,737	197,737															
Abhinav Bhashyakarla																	635,766	635,766		14,190					
Accomplice Fortuity Pool, L.P.																									
Accomplice Fund I, L.P.									1,550,127	1,550,127															
Accomplice Fund II, L.P.												672,608	672,608	339,996	339,996										
Accomplice Plastiq Investors I, LLC															169,998	169,998									
Accomplice Plastiq Investors II, LLC															339,997	339,997									
AcomPacificVenturesLLC							1,287,592	1,287,592	775,063	775,063			84,076	84,076											
Adam Hunt																									2,596
Adil Jakvani																									121,154
Aditya Mishra																									145,784
Ahmadreza Tabibi	40																								
AJAX Plastiq Partners LLC																	259,433	259,433							
Alcor Investments, LLC	21,053																								
Aleksandr Bennett	3,750																								
Alex Leblanc	4,895																								
Alexander Cruz	8,918																								
Alexander Grachev																									18,423
Alexander Ludington																									12,529
Alexandra Carrou																									5,107
Alexandra Kumbhani																									9,416
Ali Mercieca	515																								2,588
Andrea Osbon	5,625																								
Andrea Williamson																									23,604
Andrew McCollum	31,579				39,160	39,160																			
Andrzej Karwaczynski																									6,119
Angel Batista																					51,699				
Angela Chavez-Luna																									32,705
Angela Loeffler	69,780																								102,083
Anna Cheng																									17,029
Anthony Anderson																									8,905
Anthony Hiseley																									11,623
Anthony Peltz	1,352																								
Arcom Associates Global S.A.			3,096	3,232	8,356	8,356																			
Ashvin Singh	750,001																								
ATA Ventures I Corp.			10,319	10,774	27,852	27,852																			
Atlas Venture Fund VIII, L.P./Accomplice			1,989,146	2,076,883	1,096,491	1,096,491	2,060,147	2,060,147			2,446,739	2,446,739													
Austin Sterchi	603																								
AVG - YV Plastiq 2019 Trust c/o Alumni Venture															679,993	679,993									5,059
B Capital Fund II, L.P.															5,635,454	5,635,454									
B Capital Global - PL SPV I, LLC															314,497	314,497									
Beach Dickey																									16,265
Benjamin H. Malka											9,786	9,786													
Bjorn Halvorson																									60,000
Blair Cuny																									23,836
Bling Capital Fund I Opps LP															445,845	445,845									
Bling Capital Fund I Opps-A LP															42,901	42,901									
Bling Capital SPV C Plastiq LP															531,246	531,246									
Bogdan Naydenov																									81,149
Boya Zhang	1,800																								
Bradley Cassani	3,153																								
Brett Evans	11,250																								19,791
Brett J. Rome											9,786	9,786													
Brian Delahunty		180,080																							
Briana Lane	11,575																								
Brigid McKell																									6,354
Bruno Perreault	62,000																								280,400
Bryan Phillips	4,478																								
Caleb Ng																									21,690
Camil Realubit																									60,000
Cathryn Han		1,605																							
CE Fintech I Limited															849,993	849,993									

[illegible]

Name	Common (CS)	NS Common (NSCS)	Series A-1 Preferred (PA1)	Series A-1 Preferred (PA1) 1,044108103 39154667398 6507981:1 Conversion Ratio	Series A Preferred (PA)	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC)	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE)	Series E Preferred (PE) 1:1 Conversion Ratio	Options and RSU's Outstanding Under 2012 Amended and Restated Stock Option and Grant Plan	Options and RSU's Outstanding Under Sakura Research Corp 2018	Common Warrants	Series A-1 Preferred Warrants(1 to 1,044108103 339154667 398650798 1)	Series B-2 Preferred Warrants	Series B Preferred Warrants	Series C Preferred Warrants
FJ Labs 7 VC, a series of FJ Labs Funds, LP															12,749	12,749									
FJ Labs LLC							55,182	55,182	25,835	25,835					30,599	30,599									
Flybridge Capital Partners III, L.P.			238,596	249,120	1,093,970	1,093,970	73,408	73,408			488,222	488,222													
Flybridge Network Fund III, L.P.			550	574	2,521	2,521	169	169			1,125	1,125													
Foundation Capital IX Principals Fund, LLC		28,521																							
Foundation Capital IX, L.P.		2,596,443																							
Founders Circle Capital III Affiliates Fund, L.P.	58,496																								
Founders Circle Capital III, L.P.	1,074,312																								
Founders Circle Capital III-P, L.P.	235,555																								
GAINGELS PLASTIQ LLC																	28,199	28,199							
Gaurav Jain	50,000																								
Gemini Investments L.P.													1,910,206	1,910,206											
Gopibahen Harishkumar Pandya	64,297																								
Graham Marchant	10,246																								
Great Oaks Venture Capital SWB LLC											39,147	39,147													
Great Oaks Venture Fund LP											49,913	49,913													
Green D Fund 3, LLC									180,848	180,848															
Greenoaks Capital Partners LLC			4,338	4,529	11,710	11,710																			
Gregory Inouye	5,220																								
Hannah Coughlin	602																								
Hartz Family Revocable Trust dated 12/04/2008		32,163																							
Hedgewood Inc.							73,577	73,577																	
Hilary Wolle	32,854																								
Hira Vayani																									
Hua Hu																									
Ian Busher	937																								
Illya Shell																									
InvestX SPV 22-PLTQ Limited Partnership							73,562	73,562																	
James G. Brown		348,209	363,567																						
James Leatherman																									
James Lee																									
James Patterson							73,577	73,577																	
Janell Yu																									
Jason Beard																									
Jason Kornfeld		9,644																							
Jason Mineo-Goggin																									
Javier Langle Franco																									
Jeff Heppert	10,421																								
Jeff Robison					39,160	39,160																			
Jeffrey Cates											19,573	19,573													
Jeffrey Kynaston	66,500																								
Jennifer Harbin																									
Jesse Wood	38,625																								
Jesus Sandoval	15,000																								
John Bautista																									
John Camera																									
John Gaffney																									
John Vehikite																									
Jonathan Smith	48,000																								
Junhee Lee	3,967																								
JWN Holdings Limited			43,526	45,445	117,481	117,481																			
K. DANIEL RIEW and MARY RIEW, Trustees of Kaizen 2015 Trust					78,320	78,320					36,788	36,788			48,934	48,934									
Karen Appleton Page																									
Kaushik Bandyopadhyay																									
KDH Associates																									
Keaton Goldsmith	5,000				31,328	31,328																			
Kelsey Blakely																									
Kerry Hatch	206,250																								
Kevin Moore SSMIT GST Exempt Trust													48,934	48,934											
Kevin Moore SSMIT GST Non-Exempt Trust													48,934	48,934											
Kevin Patrick Mahaffey		6,086																							
Khosla Ventures Seed B (CF), LP							67,187	67,187			315,425	315,425													
Khosla Ventures Seed B, LP							1,183,616	1,183,616			5,556,749	5,556,749													

Name	Common (CS)	NS Common (NSCS)	Series A-1 Preferred (PA1)	Series A-1 Preferred (PA1) 1,044108103 39154667398 6507981:1 Conversion Ratio	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE) 1:1 Conversion Ratio	Options and RSU's Outstanding Under 2012 Amended and Restated Stock Option and Grant Plan	Options and RSU's Outstanding Under Sakura Research Corp 2018	Common Warrants	Series A-1 Preferred Warrants(1 to 339154667 398650798 1)	Series B-2 Preferred Warrants	Series B Preferred Warrants	Series C Preferred Warrants
Khosla Ventures VI LP																				
Khosla Ventures VI, LP											218,597	218,597		84,999	84,999					
Kimberly Oberhauser	46,122																			
Kiran Padmanabhuni	29,624																			
Kirolous Salama																				
KPCB Holdings, Inc., as nominee		3,550,830									5,044,560	5,044,560	849,993	849,993	307,628	307,628		9,281		
Kyle Ian	6,112																			
Landon Howell	41,667																			
Larry Yau	6,458																			
Laura Ngo																				
Laurel Coster		30,359																		
Lauren Hearne	8,125																			
LCP Extension Fund LLC																				
Le Xu	4,375																			
Lijun Wang																				
Lillian Liang																				
Lindsley Metellus																				
Lisa Kleinsorge		5,241																		
Lloyd Wirshba	15,000				37,698	37,698														
Lorenzo Castillo																				
Louis Beryl	20,000																			
Lucas Mendoza																				
Luong Phung	10,535																			
Mahmoud El-Asmar																				
Maia Bittner		1,747																		
Marc Bienaime																				
Marci Bennett																				
Maria Isabel Vega	11,241																			
Marie Cuddy																				
Marie Epstein	10,000																			
Marie Neville																				
Mark Centoni																				
Mary Sinha																				
Matthew Farkash	1,000																			
Matthew Hopkins																				
Matthew Rinehart	6,281																			
Matthew Vinh																				
Maxwell Loescher																				
Megan Shuey	7,708																			
Meredythe Tecson																				
Michael Burnett																				
Michael Ferrell	23,321																			
Michael Locke																				
Michael Thompson		34,946																		
Michel Lacle	67,809																			
Michelle Tang		64,867																		
Michelle Wang	15,000																			
Mihai Listov																				
Millennium Trust Company LLC Cust. FBO Nitin			28,374	29,625	76,582	76,582														
Mitch Wolfe																				
Muir Capital, LLC		8,736																		
Nagendra Prasad Reddy Gandala Venkatesulu	28,566																			
Natalie McGarry																				
Natasha Box																				
Natasha Fredrickson	2,812																			
Nathaniel Kamono	25,000																			
Nayanika Ghosh	20,416																			
Nearside Merger Placeholder		1,881,697																		
Neil Coleman																				
NextView Ventures I Co-Invest Fund LP											84,076	84,076								
NextView Ventures, L.P.			261,157	272,676	391,604	391,604	36,789	36,789												
Nicholas Mariani	4,583																			
Nicole Glenn																				
Nirman Investments, L.P.		38,829																		

Name	Common (CS)	NS Common (NSCS)	Series A-1 Preferred (PA1)	Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	Series A Preferred (PA)	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC)	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE)	Series E Preferred (PE) 1:1 Conversion Ratio	Options and RSU's Outstanding Under 2012 Amended and Restated Stock Option and Grant Plan	Options and RSU's Outstanding Under Sakura Research Corp 2018	Common Warrants	Series A-1 Preferred Warrants(1 to 339154667398650798 1)	Series B-2 Preferred Warrants	Series B Preferred Warrants	Series C Preferred Warrants
Nisha Sunku	5,370																								
Noah Goldberg	172,375																		639,333						
Novel TMT Ventures Limited		16,078																							
Nwokedi Mbanugo	31,354																								
Octavio Vargas	208																		1,602						
Omar Tavarez																			32,705						
Paul Defacio	7,234																								
Pearl & Coral Limited					39,160	39,160																			
Peter Denham																			53,015						
Peter Kinnaird	29,624																								
Philippe Teixeira da Mota		6,427																							
Pia Guter	13,213																								
PL Gaingels Fund I, A Series of Flucas Ventures																	77,841	77,841							
Qian Qiao	12,500																								
R. Pandhi LLC		8,736																							
Rachel Blank	2,666																								
Rachel Gibson																			12,982						
Rae Ann Estolano																			1,907						
Rahul Bhatt	10,000																		130,610						
Rahul Ravindra Raj & Parul Mehta													477,551	477,551											
Rajive Gupta																			29,687						
Rebecca Sekar	49,062																								
Richard Firth	14,687																								
Robert Lee	101																								
Robert Mahnike	55,000																								
Robert Trame		9,215																							
Ronald DuPlain																				6,594					
Rony Metayer																			12,014						
Rose Marie Dougherty																			7,498						
Russell Vernick																			91,762						
Ryan Chavez	1,000																								
Ryan Mahuron	62,603																								
Ryan Wilusz																			37,062						
Samantha George	500																								
Sameer Gulati																			1,388,626						
Savior PLSTQ SPV LP																	1,508,921	1,508,921							
Scott Thompson	50,000		87,052	90,891																					
Scott Zakrajsek	11,250																								
Sean Donovan	10,000																								
Sean Duhamel	62,500																								
Serena Satyasai	178,537																								
Shamez Kanji											9,786	9,786													
Shannon Ziegler																			1,298						
Shelby Ferrari																			81,244						
Shepherd 98, LLC			10,319	10,774	27,852	27,852																			
Shrinath Devarajan																			1,302						
Silicon Valley Bank																				281,095					
Simandeep Brar																			61,244						
Simron Johal																			4,757						
SMS Capital Partners LLC									516,709	516,709							61,525	61,525							
SNR -2 dB, L.P.		158,079																							
SOCII CAPITAL FUND 1 L.P.		300,614																							
Soumya Badam	4,090																								
Sriram Krishnamurthy	6,834																								
Stephanie Patzlaiff																			67,447						
Stephen Daubert																			51,692						
Steven R. Willis	56,140																								
Stoyan Kenderov																									
Sumit Bhasin																			1,007,750						
Sumon Sadhu		9,863																	51,692						
SVB INNOVATION CREDIT FUND VIII, L.P.																				85,197					
Sydney Cook																			1,672						
Tal Yeshanov	71,414																								
Tara Wheeland	1,250																		37,481						

Name	Common (CS)	NS Common (NSCS)	Series A-1 Preferred (PA1)	Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE) 1:1 Conversion Ratio	Options and RSU's Outstanding Under 2012 Amended and Restated Stock Option and Grant Plan	Options and RSU's Outstanding Under Sakura Research Corp 2018	Common Warrants	Series A-1 Preferred Warrants(1 to 3391546673986507981)	Series B-2 Preferred Warrants	Series B Preferred Warrants	Series C Preferred Warrants
Taylor Teal													127,332					
Teodora Gouneva													152,859					
The Harvey Golub 2009 Family Trust			348,209	363,567														
The Yard Ventures 2016 Legacy Fund, LLC							129,177	129,177										
Thomas Choo													70,161					
Thomson Nguyen		4,350,742																
Tiffany Oda	16,666																	
Tigran Shaboyan	3,250																	
Timothy Wu														33,199				
Tipsy Ventures Ltd			3,096	3,232	8,357	8,357												
Tom Brown	10,000																	
Top Tier Venture Capital VIII Holdings	813,333						1,336,416	1,336,416	217,454	217,454	164,898	164,898						
Top Tier Venture Velocity Fund 2, L.P.	1,702,389						2,797,256	2,797,256	455,153	455,153	345,097	345,097						
Torienne Ellis-Downs																		
Tram Dao															565			
Trevor Brosnan	501,678														150,000			
Trideep Gogoi	43,000														42,083			
TriplePoint Capital															119,500			
TriplePoint Ventures 4 LLC									97,869	97,869								100,891
TTBSP, L.P. - OPPORTUNITY SERIES																		
TTCP Co-Investment Overage Fund IX, L.P.													153,814	153,814				
TTCP NMERB SMA, L.P.	472,835												339,997	339,997				
Tyler Miller																		
Tyler Reitz															88			
UberGateway, Inc.			21,763	22,722	78,320	78,320									7,183			
Unincubator Ventures LTD									24,467	24,467								
United Trading & Agencies Limited			12,383	12,929	33,424	33,424												
Upforth, LLC		10,538																
Valar Fund VII LP		16,001,932																
VIA Seed Technology Partners																		
Vijay Surapaneni Defined Benefit Plan			1,712	1,787	4,621	4,621	183,942	183,942	64,588	64,588								
Vincent Deligio																		
Vincent Passione	10,000				39,160	39,160									37,029			
Vinh Lu																		
Vishakha Gupta	52,371														29,375			
Wen-Ying Feng																		
Wildcat Opportunistic Plastiq Fund II, LP												1,487,866	1,487,866					
Wildcat Opportunistic Plastiq Fund, L.P.			1,575,000	1,644,469														
William Sahliman	10,000		21,763	22,722	39,160	39,160												
Wilson Huang	13,754																	
Wuya Ventures UG (haftungsbeschränkt)		9,161																
Yi Sun																		
Yorkville Ventures Partners, LLC - Series YV/P P														527,110				
Yuan Hu	17,028											192,883	192,883					
Yun Jung Choi																		
Zahra Yousefi															175,000			
Zhongwang Tang	25,000														22,705			
Zzipper Hack															73,852			
															48,906			

Fill in this information to identify the case:Debtor name Plastiq Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Consolidated Corporate Ownership Statement and List of Equity Security Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/24/2023**X /s/ Vladimir Kasparov**

Signature of individual signing on behalf of debtor

Vladimir Kasparov

Printed name

Chief Restructuring Officer

Position or relationship to debtor